

Who We Are

- Founded in 2006
- Offices in Greenwich CT, New York NY, & West Palm Beach FL
- Over \$1.6BN assets under management as of 12/31/2025
- \$577.4mm dedicated fund closed in 2023

Atlantic Street Capital is a private equity firm that invests in lower middle market companies poised for the next level of growth. The firm targets entrepreneurial management partners and fundamentally sound companies that will benefit from capital investment and ASC's value-added strategic and operational support.

Investment Criteria

Transaction Profile

- EBITDA of \$4-20mm for platforms
- Equity commitment of \$20-150mm
- 10%+ operating margins
- HQ in US & Canada
- Board control position

Transaction Structure

- Recapitalizations
- Management Buyouts
- Family Successions
- Corporate Divestitures
- Consolidations

Preferred Characteristics

- Market leadership in niche
- Differentiated product or service
- Scalable business models
- Strong financial profile
- Committed management team focused on accelerating growth
- Strategic alignment with Partner and firm industry/functional experience
- No early stage, start-up, distressed, or turnaround situations

Industry Focus

Technology / IT Services

- Business Process Outsourcing (BPO)
- Customer Engagement & Management
- Cybersecurity & Compliance
- Managed IT Services
- Professional Services
- Software / SaaS
- Tech-enabled Services
- Training & Education Technology

Healthcare

- Clinical Lab & Pathology Testing
- Diagnostics & Imaging
- Distribution & Outsourced Services
- Healthcare Staffing
- Home Health
- Medical Device Services
- Regulatory / Compliance Services
- Revenue Cycle Management

Business Services

- Asset-light Logistics, Transportation & Route-Based Distribution
- Environmental Remediation & Industrial Services
- Light Manufacturing
- Knowledge and Talent Services & Solutions (i.e., consulting, financial, legal, accounting)
- Residential and Commercial Facility Services
- Technical Trades and Outsourced Essential Services (i.e., HVAC, plumbing, electrical, fleet)
- Testing & Inspection



Things We Don't Do

Bio-Tech, Real Estate, Commodities, Heavy Industrial Services & Manufacturing, and Oil & Gas

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Current Investments as of 3/31/2026

 <p>Dynamic Campus Austin, TX Investment Year: 2025 IT & Professional Services Seeking add-ons</p>	 <p>CyberGuard Las Vegas, NV Investment Year: 2022 IT & Professional Services Seeking add-ons</p>	 <p>Air Conditioning Innovative Solutions Allen, TX Investment Year: 2021 Business Services/Commercial Services Seeking add-ons</p>	 <p>Pool Centurion Florida City, FL Investment Year: 2021 Business Services/Residential Services Seeking add-ons</p>	 <p>Brown's Medical Imaging Omaha, NE Investment Year: 2021 Healthcare Seeking add-ons</p>
 <p>John C. Cassidy Riviera Beach, FL Investment Year: 2021 Consumer / Residential Services Seeking add-ons</p>	 <p>Trusted Dental Technologies Norcross, GA Investment Year: 2021 Healthcare Seeking add-ons</p>	 <p>Anatomy IT White Plains, NY Investment Year: 2020 IT & Professional Services Seeking add-ons</p>	 <p>Tambourine Fort Lauderdale, FL Investment Year: 2020 Technology Services/Software Seeking add-ons</p>	 <p>Uniguest Inc. Nashville, TN Investment Year: 2013 & 2020 Technology Services/Software Seeking add-ons</p>
 <p>eIVF Dallas, TX Investment Year: 2018 Healthcare, Business Services/Software Seeking add-ons</p>	 <p>BioTouch West Haven, CT Investment Year: 2018 Business Services/Healthcare Logistics Seeking add-ons</p>	 <p>Sunrise Transportation Downers Grove, IL Investment Year: 2018 Business Svcs./Transportation Svcs. Seeking add-ons</p>	 <p>Lori's Gifts Carrollton, TX Investment Year: 2017 Multi-Unit Retail, Healthcare</p>	

For more information about our portfolio companies, visit us online: www.atlanticstreetcapital.com

Select Realized Investments as of 3/31/2026

 <p>GAT Airline Ground Support, Inc. Invested: 2017 Sold: 2026 Business Services Add-ons Completed: 1</p>	 <p>Prescott's, Inc. Invested: 2019 Sold: 2024 Business Svcs., Specialty Distr., Auto Add-ons Completed: 3</p>	 <p>All Star Auto Lights, Inc. Invested: 2019 Sold: 2024 Business Svcs., Specialty Distr., Auto Add-ons Completed: 5</p>	 <p>Pinnacle Service Brands, LLC Invested: 2017 Sold: 2024 Multi-Unit Retail Add-ons Completed: 7</p>
 <p>Advancing Eyecare Invested: 2016 Sold: 2022 Healthcare Add-ons Completed: 8</p>	 <p>United Veterinary Care Invested: 2019 Sold: 2021 Healthcare Services Add-ons Completed: 10+</p>	 <p>Fleetgistics Invested: 2008 Sold: 2010 Business Services Add-ons Completed: 2</p>	 <p>A Wireless (formerly Z Wireless) Invested: 2011 Sold: 2016 Multi-Unit Retail Add-ons Completed: 13</p>
 <p>Alex Apparel Group, Inc. Invested: 2011 Sold: 2019 Consumer Add-ons Completed: 2</p>	 <p>EZE Trucking, Inc. Invested: 2009 Business Services Add-ons Completed: 3</p>	 <p>Fast Sandwich, LLC <small>dba Jimmy John's</small> Invested: 2015 Sold: 2020 Multi-Unit Retail Add-ons Completed: 1</p>	